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SHK 新工投資有限公司
Hong Kong Industries Limited

(Incorporated in Hong Kong with limited liability)
(Stock Code: 666)

**DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF
CONTINUING CONNECTED TRANSACTION**

Reference is made to the announcement of SHK Hong Kong Industries Limited (the “**Company**”) dated 26th July, 2018 (the “**Announcement**”) in relation to the continued appointment of Yu Ming Investment Management Limited as investment manager, which constitute a continuing connected transaction pursuant to Chapter 14A of the Listing Rules. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, further details of the New Management Agreement, the advice of the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders, the recommendation of the Independent Board Committee and a notice convening the EGM, was expected to be despatched to the Shareholders no later than 2nd August, 2018.

As additional time is required for the Company to finalise the Circular, the despatch date of the Circular is expected to be postponed to a date on or before 24th August, 2018.

By Order of the Board
SHK Hong Kong Industries Limited
Warren Lee Wa Lun
Chairman

Hong Kong, 2nd August, 2018

As at the date of this announcement, the composition of the Board is as follows: Mr. Warren Lee Wa Lun (Chairman) and Mr. Mark Wong Tai Chun are Executive Directors; Mr. Arthur George Dew is Non-Executive Director; and Mr. Albert Ho, Mr. Peter Lee Yip Wah and Mr. Louie Chun Kit are Independent Non-Executive Directors.